



## Key Information

Date of the Fact Sheet **31 December 2025**

Inception Date **1 October 2025**

Asset Class **Australian Equities**

Benchmark **S&P/ASX100 Total Return Index (net)**

Number of Underlying Holdings **20**

Minimum Investment Amount **\$25,000**

Minimum Investment Timeframe **7 Years**

Ongoing costs to clients\* **0.23% p.a.**

Platform availabilities **BT Panorama|Hub24|Netwealth North | CFS Edge**

## Trailing Returns

As of Date: **31/12/2025**

## Investment Objectives

The Salita Australian Direct Equity Portfolio aims to achieve a return in excess of the Benchmark over a rolling 7-year period, after fees. The portfolio invests in stocks within the top 100 Australian listed companies and will typically hold between 15 and 30 stocks.

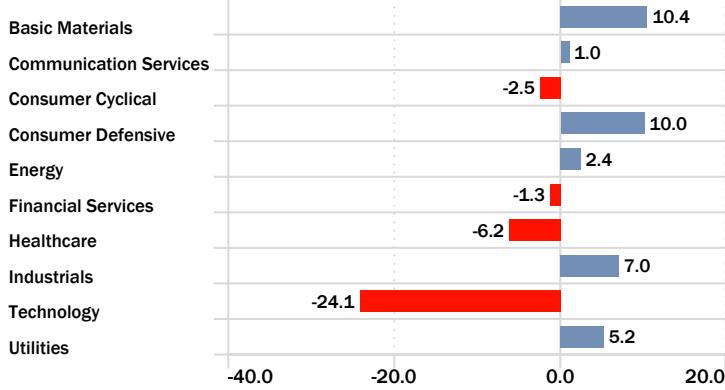
Salita Portfolio Services Pty Ltd (Salita) is a wholly owned subsidiary of Entireti Limited, and a Corporate Authorised Representative of Personal Financial Services ABN 26 098 725 145, AFSL 234459 ("Licensee"). Salita conducts professional investment research and investment management services including constructing and managing portfolios and/or investment strategies for model portfolios, managed accounts/ separately managed accounts (SMA) or other similar constructs.

Category	Value
Salita Australian Direct Equities	0.29
S&P/ASX 100 TR	1.36
Excess Return	-1.07

	1 Mth (%)	2 Mths (%)	3 Mths (%)
Salita Australian Direct Equities	0.29	-0.14	0.64
S&P/ASX 100 TR	1.36	-1.47	-1.24
Excess Return	-1.07	1.33	1.88

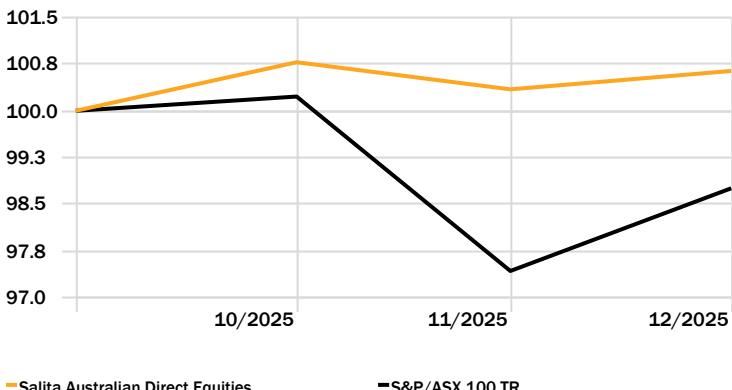
## Portfolio Sector Return

Time Period: **1/10/2025 to 31/12/2025**



## Investment Growth

Time Period: **1/10/2025 to 31/12/2025**



\*Fees disclosed are indicative only. Please note that the fees do not include GST (where applicable), platform administration fees, and transactions costs. Please refer to the relevant PDS for full details of fees. Investment performance calculated from Model Portfolio's inception date of 1st October 2025. Portfolio performance is after investment manager fees and performance fees and before portfolio management, administration and platform fees. Reported performance is calculated using closing share prices for a notional model portfolio and is compiled by Morningstar Inc. These figures represent historical performance only. Past performance should not be taken as an indication of future performance. Excess returns may differ due to rounding.

This Fact Sheet has been prepared by Salita Portfolio Services for general information purposes only. It does not take into account any investor's personal objectives, financial situation, or needs. Investors should review the relevant Product Disclosure Statement (PDS) and seek professional financial advice before making any investment decisions. This information has been prepared in good faith; however, we accept no liability for any errors or omissions.


**Leading Contributors**

Time Period: 1/10/2025 to 31/12/2025

	Weight	Return Contribution				Weight	Return Contribution		
Newmont Corp Chess Depository Interest	5.16	16.58	0.84		WiseTech Global Ltd	3.06	-24.14	-0.86	
ANZ Group Holdings Ltd	6.44	11.88	0.73		CSL Ltd	5.77	-12.89	-0.79	
BHP Group Ltd	9.14	6.96	0.64		ResMed Inc Chess Depository Interest	3.96	-12.20	-0.50	
Woolworths Group Ltd	5.35	10.04	0.51		Wesfarmers Ltd	3.82	-10.27	-0.42	
Downer EDI Ltd	5.81	7.87	0.44		Macquarie Group Ltd	5.90	-6.03	-0.37	

**Portfolio Position**

Portfolio Date: 31/12/2025

	Portfolio Weighting %	1 Mth (%)	2 Mths (%)	3 Mths (%)
<b>Financials</b>	<b>25.83</b>	—	—	—
Commonwealth Bank of Australia	8.67	5.28	-6.45	-3.79
ANZ Group Holdings Ltd	6.00	4.91	1.42	11.92
Macquarie Group Ltd	6.00	3.13	-5.75	-6.08
National Australia Bank Ltd	5.16	5.51	-1.05	-2.24
<b>Materials</b>	<b>19.00</b>	—	—	—
BHP Group Ltd	9.00	9.17	4.70	6.96
Amcor PLC	5.00	-4.13	5.44	3.72
Newmont Corp Chess Depository Interest	5.00	7.70	20.54	16.54
<b>Health Care</b>	<b>14.00</b>	—	—	—
CSL Ltd	6.00	-7.33	-3.28	-12.89
Ansell Ltd	4.00	-6.62	-4.11	9.89
ResMed Inc Chess Depository Interest	4.00	-8.57	-8.85	-12.18
<b>Industrials</b>	<b>13.59</b>	—	—	—
Downer EDI Ltd	5.50	0.51	2.85	7.87
Computershare Ltd	5.08	-4.90	-6.64	-5.92
Transurban Group	3.01	-2.55	0.48	5.43
<b>Utilities</b>	<b>5.00</b>	—	—	—
AGL Energy Ltd	5.00	-0.96	0.54	5.20
<b>Consumer Staples</b>	<b>5.00</b>	—	—	—
Woolworths Group Ltd	5.00	0.20	3.41	10.04
<b>Communication Services</b>	<b>4.17</b>	—	—	—
Telstra Group Ltd	4.17	-1.02	-0.20	1.04
<b>Consumer Discretionary</b>	<b>4.00</b>	—	—	—
Wesfarmers Ltd	4.00	-0.96	-1.68	-10.25
<b>Energy</b>	<b>4.00</b>	—	—	—
Woodside Energy Group Ltd	4.00	-5.38	-4.88	2.43
<b>Information Technology</b>	<b>3.50</b>	—	—	—
WiseTech Global Ltd	3.50	-6.24	-0.95	-24.14
<b>Cash</b>	<b>1.91</b>	—	—	—
Platform Cash	1.91	0.31	0.61	0.92

**Portfolio Changes**

There were no changes to the portfolio during December.

This Fact Sheet has been prepared by Salita Portfolio Services for general information purposes only. It does not take into account any investor's personal objectives, financial situation, or needs. Investors should review the relevant Product Disclosure Statement (PDS) and seek professional financial advice before making any investment decisions. This information has been prepared in good faith; however, we accept no liability for any errors or omissions.